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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF EXHIBIT A
(UPDATED FINANCIAL PROJECTIONS)
TO [PROPOSED] SUPPLEMENT TO
DISCLOSURE STATEMENT FOR
DEBTORS' AND SHAREHOLDER
PROONENTS' JOINT CHAPTER 11
PLAN OF REORGANIZATION**

[Relates to Dkt. No. 6448]

1 **PLEASE TAKE NOTICE** that on March 17, 2020, the Bankruptcy Court entered the *Order*
2 *(I) Approving Proposed Disclosure Statement for Debtors' and Shareholder Proponents' Joint Chapter*
3 *11 Plan of Reorganization; (II) Approving Form and Manner of Notice of Hearing on Proposed*
4 *Disclosure Statement; (III) Establishing and Approving Plan Solicitation and Voting Procedures;*
(IV) Approving Forms of Ballots, Solicitation Packages, and Related Notices; and (V) Granting Related
Relief [Docket No. 6340].

5 **PLEASE TAKE FURTHER NOTICE** that on March 17, 2020, the Debtors filed the
6 solicitation version of the *Disclosure Statement for Debtors' and Shareholder Proponents' Joint Chapter*
7 *11 Plan of Reorganization* [Docket No. 6353] (as it may be amended, modified or supplemented, and
together with any exhibits or schedules thereto, the "**Disclosure Statement**").

8 **PLEASE TAKE FURTHER NOTICE** that, on March 24, 2020, the Plan Proponents filed the
9 *[Proposed] Supplement to Disclosure Statement for Debtors' and Shareholder Proponents' Joint*
10 *Chapter 11 Plan of Reorganization* [Docket No. 6448] (the "**Disclosure Statement Supplement**"), to
supplement the Disclosure Statement with additional information that relates to certain events that have
11 occurred since March 17, 2020 and to update the financial projections attached as Exhibit B to the
Disclosure Statement (the "**Financial Projections**").

12 **PLEASE TAKE FURTHER NOTICE** that the updated Financial Projections, to be attached
as Exhibit A to the Disclosure Statement Supplement, were reserved to be filed at a later time.

13 **PLEASE TAKE FURTHER NOTICE** that the Debtors hereby file Exhibit A (updated
14 Financial Projections) to the Disclosure Statement Supplement, attached hereto as **Schedule 1**.

15 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Schedule 2** is a redline reflecting
16 the changes between the Financial Projections filed with the Disclosure Statement on March 17, 2020
and those to be attached to the Disclosure Statement Supplement.

17 Dated: March 25, 2020

18 **WEIL, GOTSHAL & MANGES LLP**
19 **KELLER BENVENUTTI KIM LLP**

20 /s/ Thomas B. Rupp
Thomas B. Rupp

21 *Attorneys for Debtors and Debtors in Possession*